# *A Common Sense Approach to Defining Data, Information, and Metadata*

Dimitris A. Dervos
*I.T. Dept., Alexander Technology Educational Institute,*
*Thessaloniki, Greece*
*(**dad@it.teithe.gr**)*

Anita Coleman
*School of Information Resources & Library Science,*
*University of Arizona,*
*Tucson, USA*
*(**asc@u.arizona.edu**)*

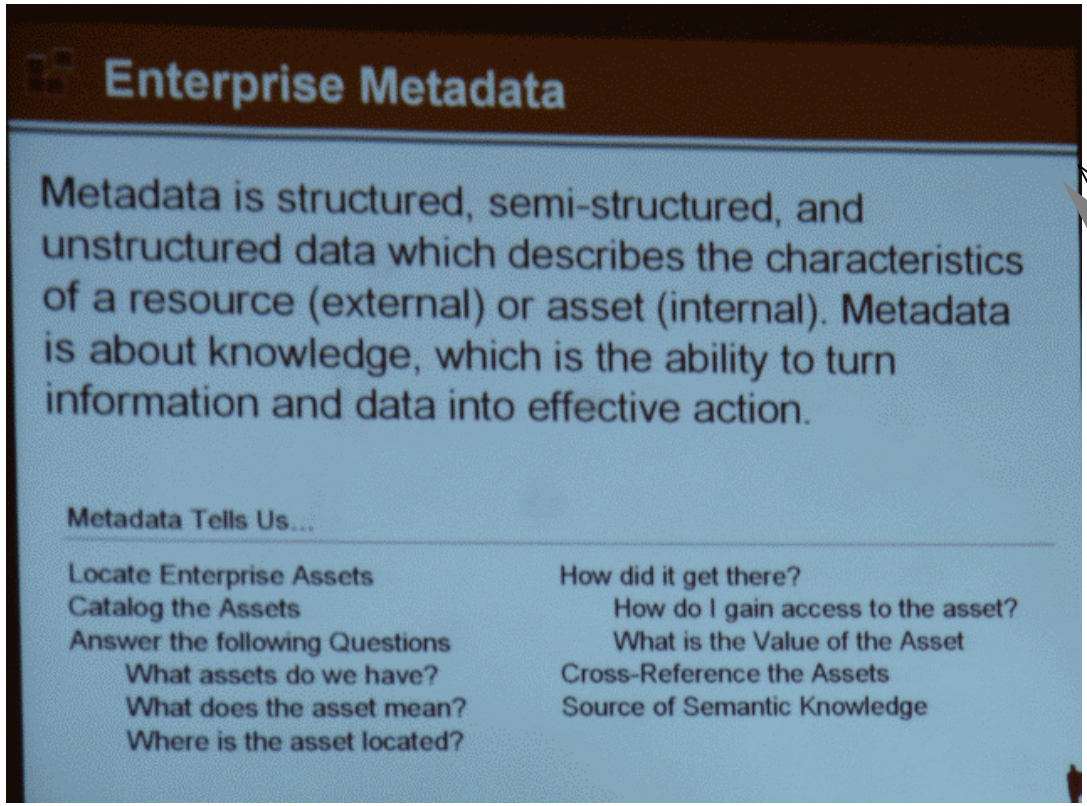
# Defining Data

- Data have no meaning or value, because they are without context and interpretation
- Data are discrete, objective facts or observations, which are unorganized and unprocessed, and do not convey any specific meaning
- Data items are an elementary and recorded description of things, events, activities and transactions
- Data are the raw material for building **information**

# Defining Information

- Information **is formatted data**… defined as a representation of reality
- Information **is data** which adds value to the understanding of a subject
- Information **is data** that have been shaped into a form that is meaningful and useful to human beings
- Information **is data** that have been organized so that they have meaning and value to the recipient
- Information is any physical form of representation (or surrogate) **of knowledge**
  (Faradane)

# Divergence across disciplinary perspectives




*Anonymous,* ***2005 International Conference on Knowledge Management****, Charlotte, N.C., U.S.A.*

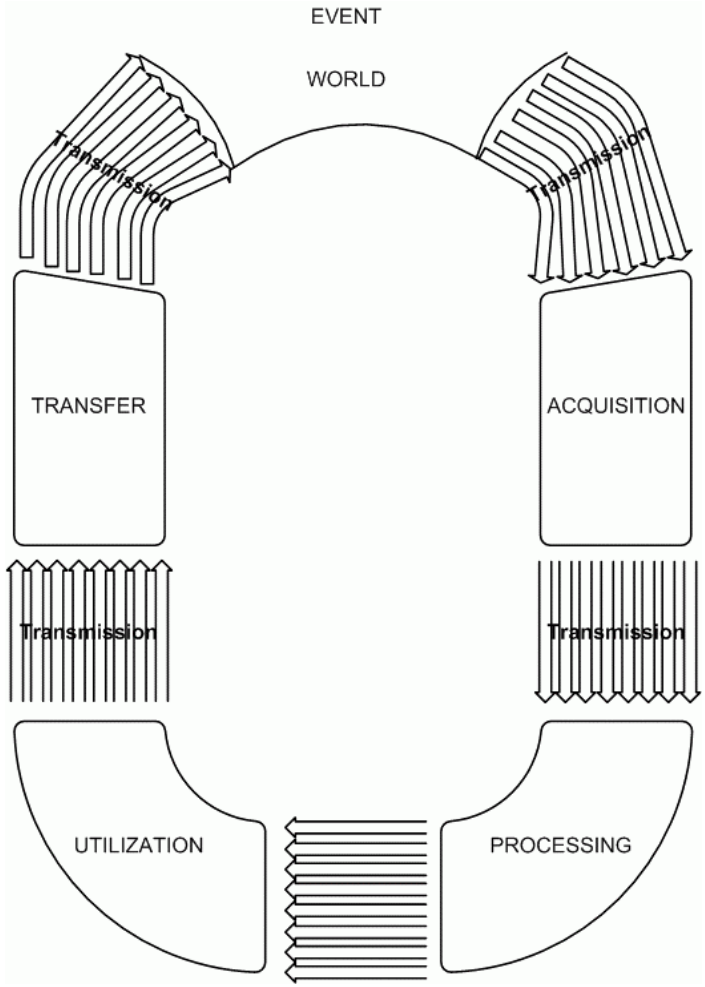
… gets in the way of true interdisciplinary collaboration between computer scientists, library/information scientists, etc.

# Debons' "living species" approach

## Two Preconditions

1. Social/organizational systems are not addressed at this stage. Technology is ignored. The focus is on the individual living organism.

2. Reasoning builds upon a finite number of simple assumptions made initially



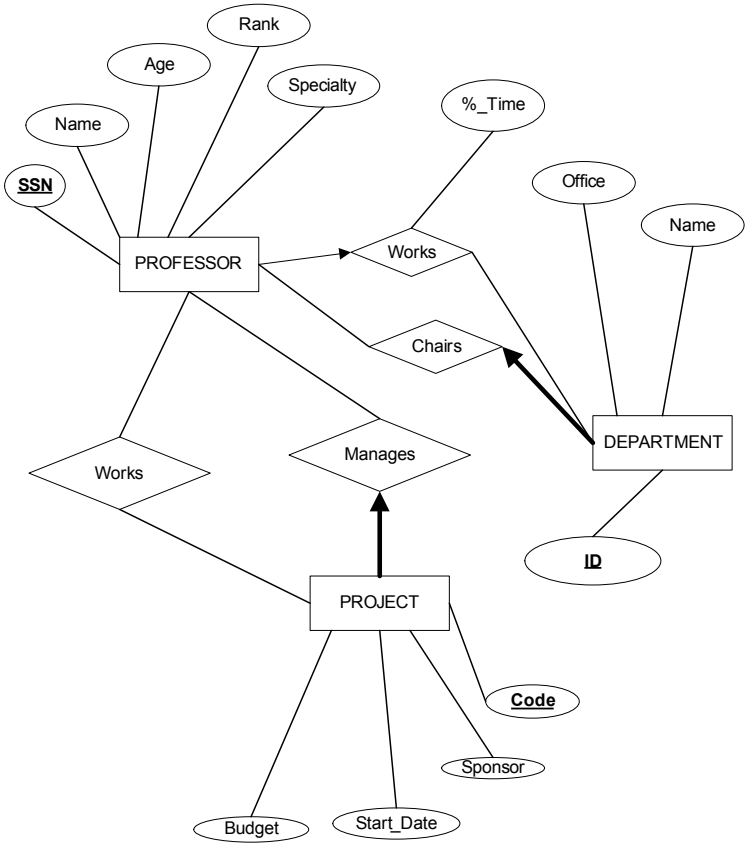
# Human Mind (HM): Favors Associations

*Five years after Iro*
*Fifth day of month*
*One month earlier…*

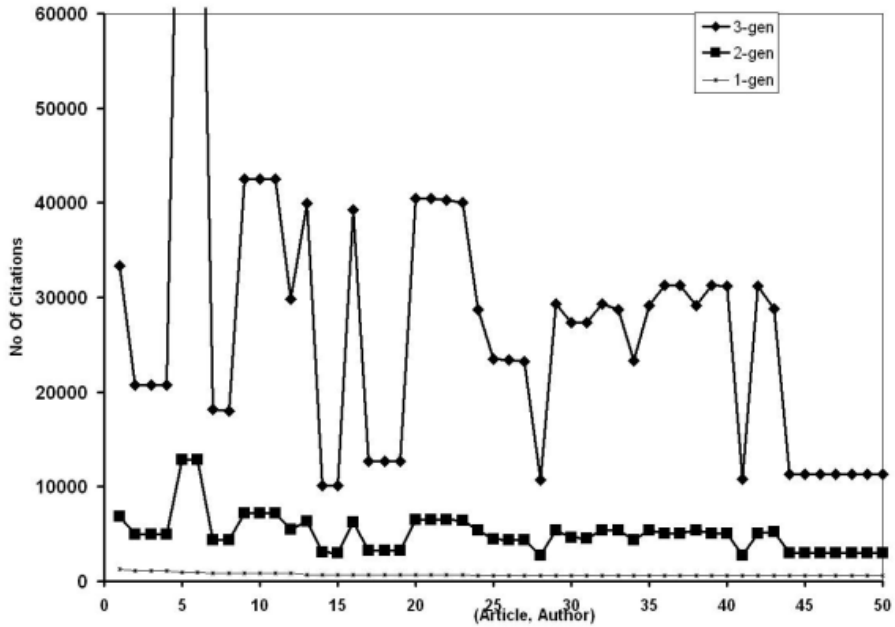
| Name | Birthday | Day of Birth |
|---|---|---|
| Antonis | 05 April 1988 | Monday |
| Claudine | 15 February 1991 | Thursday |
| David | 27 November 1982 | Saturday |
| Iro | 05 May 1983 | Thursday |
| Jaakko | 13 July 1995 | Thursday |
| Jose | 8 January 1993 | Thursday |
| Kathleen | 24 March 1980 | Monday |
| Maria | 30 December 1982 | Thursday |

*Fifth day of week*
*Fifth day of month*
*Fifth month of year*

# HM: Favors Shortcuts




ER Diagram




Graph

# HM: Favors Normalization

Problem 1:

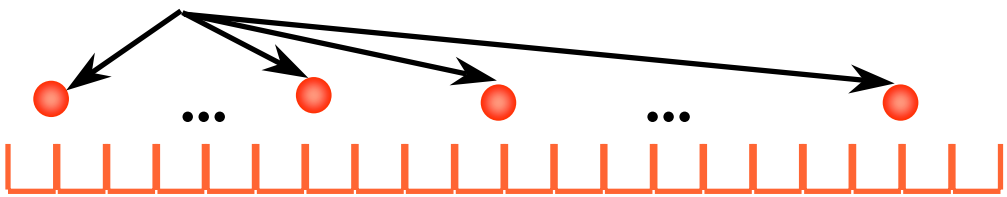
Select 20 people at random. What is the probability that two of them celebrate their birthdays on the same day in the year?

Problem 2:

365 "killer" traffic junctions. What is the probability of having two accidents take place at the same junction for every 20 accidents that occur?

Same Model (One Solution):

Place 20 balls into 365 "urns", with replacement

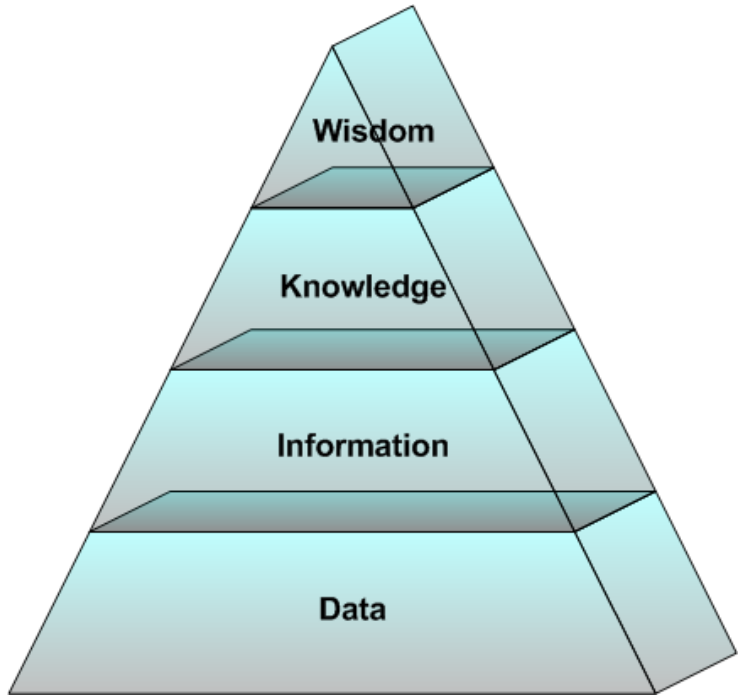


# The Common Sense Approach (CSA): Two Assumptions

1. Information is at a higher level than data
2. Knowledge is at a higher level than information

…as in the DIKW hierarchy

(*R.L. Ackoff, From Data to Wisdom,* ***Journal of Applied Systems Analysis****, 16, 3-9, 1989*)



# CSA: Data

**Definition:**

***Data Represent Real World Facts***

**Examples:**

Rainfall measurements over time, for a given set of geographical regions,
Attribute values registered with a database application,
etc.

# CSA: Information

**Definition:**

***Information is revealed each time data are interpreted successfully in the direction of increasing benefit, profit, or pleasure, as the latter are realized by some intellectual activity***

**Examples:**

A plot that occupied 1/3 of an A4 page,
An ER diagram,
A rule, e.g. *Heavy smokers have a high probability to develop lung cancer*,
An association, e.g. *People who purchase potato chips tend to also purchase beer*,
Raw data, e.g. *Global Getaways offer their Chalkidiki package for 1/3 of the regular price, this week*

# CSA: Metadata

**Definition:**

***Metadata are tags/labels assigned to data instances and structures that make them comprehensible and/or facilitate the processing that extracts information from data corpora***

**Examples:**

*Student ID*, *Department*, *Year of Entry*, *Course ID*, *Grade*, etc.
*Format*, *Form*, *Creator*, *Title*, etc.
*Process*, *Object*, *Phenomenon*, etc.

# CSA Discussion: Data

1. Concept well defined, fully understood
2. Quantified: size remains invariant from system to system, provided the representation technology remains the same
3. Unit of measurement: the bit
4. In the developed part of the world, today: everyday human activity is shaped, to a great extent, by technology-assisted data storing/processing /management operations

# CSA Discussion: Information

1. Concept realized only indirectly, not directly
2. Not yet quantified, except from in special cases.
3. Unit of measurement: ? *(infotron?)*
4. Everyday human activity is still far from utilizing technology in a way that machines: (a) model user interests/preferences, (b) sense the current context of the user, (c) compute information relevant to the context and user profile, and (d) proactively offer 'just-in-time' information in a subtle, non-intrusive way[(1)]

# CSA: Two Corollaries

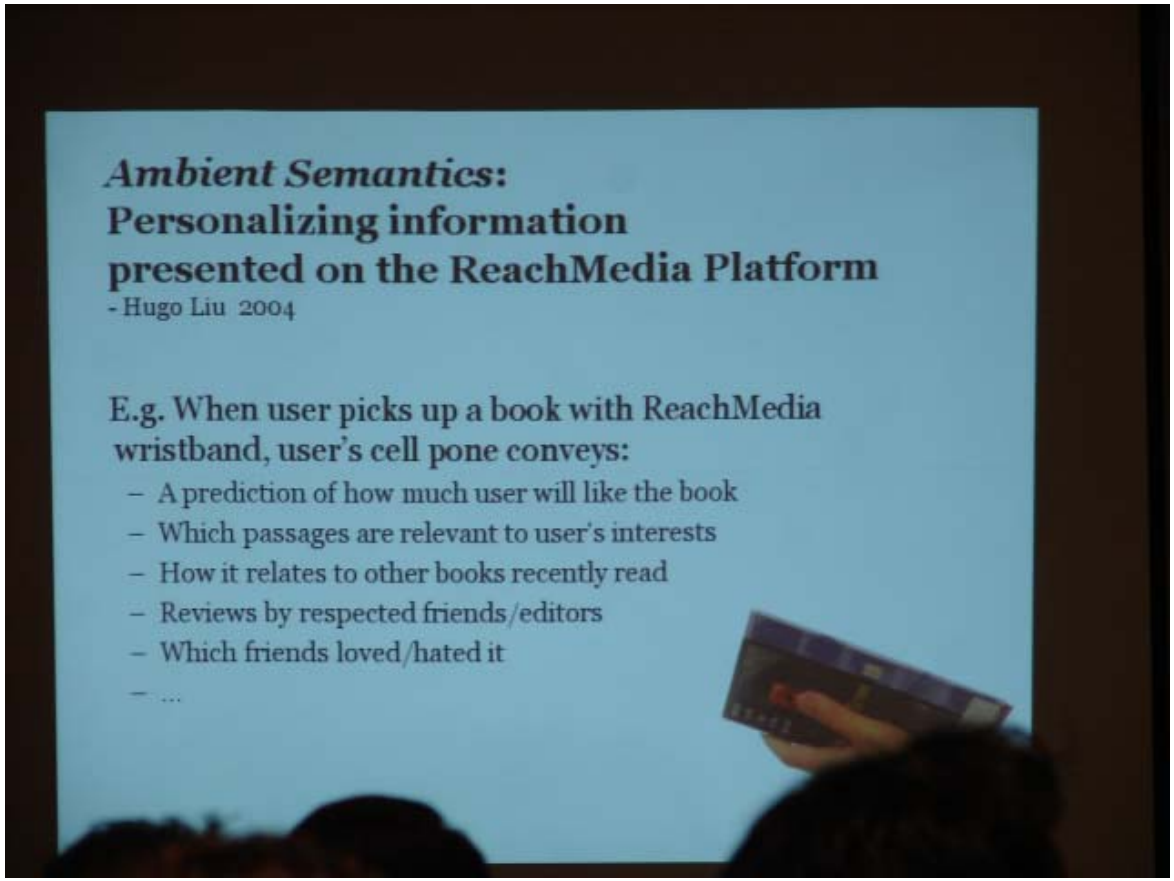
## Corollary-1

*Information remains to be quantified, modeled, and be fully understood as a concept*

## Corollary-2

*The forefront of our civilization is still in the data processing age. More research and technology advances are required for the information society to come of age*

# CSA: The Information Society




(1) *P. Mayes, Just-in-Time Information,*
*Key Note Speaker,* ***ASIS&T 2005 Annual Meeting****,*
*Charlotte, N.C., November, 2005*

# Conclusion

- Competing and divergent definitions for data, information, and metadata are noted to exist today
- The above get in the way of true interdisciplinary collaboration
- As a consequence, they hinder the development of systems that can truly move us into the information society era

A Common Sense Approach is adopted that meets the two preconditions set forth by Prof. Debons:

(a) A '*living species*' approach is established, and

(b) Reasoning builds upon a finite number of simple assumptions made initially

Data, Information, and Metadata are defined

in a way making it clear that:

(a) We are still in the data processing era

(b) The concept of information remains to be fully understood and quantified/measured

(c) Concept(s) in higher levels (e.g.: *knowledge*) remain to be defined.

Thank You for Your Attention!

# Information as Entropy

Appendix

# Appendix: A Special Setup

**The event:** a bit of data arrives

(a) how much information is there to the given event?
(b) how much knowledge does an observer have with regard to the bit's (1/0) value PRIOR to seeing it?

**Two (extreme) cases:**

(a) The event is unbiased (i.e. unclassified): the bit carries the maximum possible amount of information, and it is equally probably for the observer to see a '1' or a '0'
(b) The event is 100% biased (classified): the observer knows the bit's value prior to seeing it: the bit carries no information (it does not need to arrive, actually)

# Appendix: Information as Entropy

Let $I[p_1, p_2]$ be the function that calculates information:

- $p_1$ is the probability the bit has to be a '1'
- Analogously, $p_2$ is its probability to be a '0'
- Constraint: $p_1+p_2=1$
- $I[1,0]=I[0,1]=0$ ← requirement-1
- $MAX(I[p_1,p_2]) = I[0.5,0.5]$ ← requirement-2

Generalization (say: for three possible states)

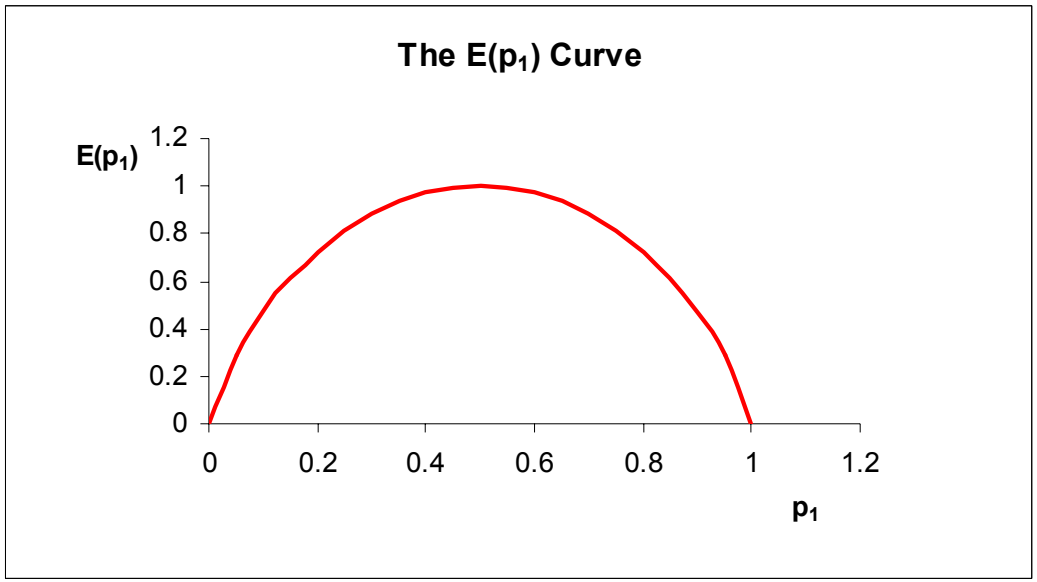
- $I[p_1, p_2, p_3]$
- $p_1+p_2+p_3=1$
- $I[1,0,0] = I[0,1,0] = I[0,0,1] = 0$ ← requirement-1
- $MAX(I[p_1,p_2,p_3]) = I[1/3, 1/3, 1/3]$ ← requirement-2
- Multistage decision property ← requirement-3:
  $I[p_1,p_2,p_3] = I[p_1,p_2+p_3] + (p_2+p_3)\, I[(p_2/(p_2+p_3), p_3/(p_2+p_3)]$

It turns out that entropy is the only one function that meets all three set requirements:

$$\mathbf{entropy(p_1,p_2,\ldots,p_n) = -p_1 log p_1 - p_2 log p_2 - \ldots - p_n log p_n}$$

# Appendix: Information is Measured in bits!

- Back to the one-bit event
- Calculating the logarithm in base 2
- $p_1$: the probability for the event to turn out having the value '1'




When the event is biased (classified) to turn out to be 1(0) with a probability of 20%(80%), then it carries information equivalent to that of a 0.72 (un-biased) bit.

The 20%(80%) bias is said to represent an *information gain* of 0.28 bits for the observer.

# References (for definitions – slides 2 and 3)


*E.M. Awad & HM Ghaziri,* ***Knowledge Management****, Pearson Educational International, Upper Saddle River, NJ, 2004*

*P. Bocij, et al.,* ***Business Information Systems: technology, development and management for the e-business****, 2nd Ed., FT Prentice Hall, Harlow, 2003*

*D. Buddy, A. Boonstra, and G. Kennedy,* ***Managing information systems: an organizational perspective****, 2nd Ed., FT Prentice Hall, Harlow, 2005*

*D. Chaffey & S. Wood,* ***Business information management: improving performance using information systems****, FT Prentice Hall, Harlow, 2005.*

*T.R. Croft and T.P. Jones,* ***Introduction to Knowledge Management: KM in business****, Butterworth Heinemann, Amsterdam, 2003*

*J. Faradane, The Nature of Information,* ***Journal of Information Science****, 1: 13-17, 1979*

*L.M. Jessup & J.S. Valacich,* ***Information Systems Today****, Prentice Hall, Upper Saddle River, NJ, 2003*

*K.C. Laudon & J.P. Laudon,* ***Management information systems: managing the digital firm****, 9th Ed., Pearson Prentice Hall, Upper Saddle River, NJ, 2006*

*F. McCrank,* ***Historical Information Science****, Medford, N.J.: Information Today, 2002*

*K.E. Pearson and C.S. Saunders,* ***Managing and using information systems: a strategic approach****, Wiley, New York, 2004*

*F. Turban, R.K. Rainer, and R.E. Potter,* ***Introduction to information technology****, 3rd Ed., New York, Wiley, 2005*